

**BERKELEY UNIFIED SCHOOL DISTRICT
SPECIAL MEETING OF THE BOARD OF EDUCATION - AGENDA
Wednesday, April 18, 2001, at 7:30 p.m.**
District Administrative Offices, Board Meeting Room
2134 Martin Luther King Jr. Way
Berkeley, CA 94704-1180

Meeting will open at 7:30 p.m.

CALL TO ORDER: The Meeting will be Called to Order by the Presiding Officer at 7:30 p.m.

1. **BOARD ROLL CALL:** President Terry S. Doran
Vice President Shirley Issel
Director Joaquin J. Rivera
Director Ted Schultz
Director John T. Selawsky
Student Director Niles Xi'an Lichtenstein*

Administration: Stephen A. Goldstone, Ed.D., Interim Superintendent, Secretary

COLLECT "REQUESTS TO ADDRESS THE BOARD OF EDUCATION" CARDS

PUBLIC TESTIMONY: 30 Minutes Maximum—3 Minutes Per Speaker

WORKSHOP: Board Policy: "The Board shall hold Workshops...at which no action may be taken."

2. **BOARD WORKSHOP: DISCUSSION OF THE 2001-2002 BUDGET – 7:30 p.m.-9:30 p.m.**
(Budget documents will be delivered prior to the Board Workshop)

APPROVAL OF ACTION ITEM(S)

3. 2001-2002 Budget Action Items (possible action on elements of the proposed budget)

*The Student Director does not attend Closed Session.

**Special Meeting of the Board of Education - Agenda
Wednesday, April 18, 2001, at 7:30 p.m.**

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4. Recess to Closed Session – 9:30 p.m.

- a.. Conference with Legal Counsel – Existing Litigation (Government Code Section 54956.9(a):
Case name unspecified—Disclosure would jeopardize:
 Service of Process Existing Settlement Negotiations
- b. Collective Bargaining Session (Government Code Section 3549.19(d)
- c. Public Employee Discipline/Dismissal/Release (Government Code Section 54957)
- d. To Hear a Charge or Complaint Against an Identified Employee (Pursuant to Government Code Section 54957)
- e. Consideration of Student Expulsions (Education Code Section 48918(c) (K-12) (K-12)
(Separate document to be delivered prior to the meeting)

ADJOURNMENT

**Board of Education Meetings are Broadcast live on KPFB/FM 89.3
and
Cable Television Channel 25**

Guidelines for Speakers at Board of Education Meetings

You are invited to participate in meetings of the Board of Education and make your views known at these meetings.

WHEN YOU WANT TO TALK ABOUT AN AGENDA ITEM OR A NON-AGENDA ITEM:

Please fill in a **REQUEST TO ADDRESS THE BOARD OF EDUCATION CARD** (located on the side of the Speaker's Stand) and give it to the **Board Recorder**. Your card must be submitted before the Presiding Officer calls for the item – **PUBLIC TESTIMONY**.

You will be called on to speak by the Presiding Officer.

A speaker has three minutes in which to make his/her remarks. (The Presiding Officer will extend the time allocation for those with special speech needs.)

Any subject related to the District or its educational programs may be discussed at Board of Education meetings **except matters pertaining to individual employees of the Berkeley Unified School District**. There is an established procedure for making such complaints. You may obtain information about this procedure from a school or from the Superintendent's Office.



Alameda County Office of Education

Shella Jordan
Superintendent

Laura Alvarenga, Ed.D.
Associate Superintendent
Educational Services

R. Michael Lenahan
Associate Superintendent
Business Services

April 10, 2001

Terry Doran, President
Board of Education
Berkeley Unified School District
2134 Martin Luther King Jr. Way
Berkeley, CA 94704

**2000-2001
BOARD OF EDUCATION**

Ernest Avellar
President

Gay Plair Cobb
Vice-President

Charles H. Deadrich, J.D.
Member

Felix Elizalde
Member

Gail Jones
Member

Enrique Palacios
Member

Jerome G. Wiggins
Member

Dear President Doran:

In accordance with provisions of Education Code 42131, we have conducted a review of the Berkeley Unified School District's 2000/01 Second Interim Financial Report to ensure that it complies with the state adopted criteria and standards. The report was certified positive by the district Board on March 14, 2001, indicating that the district will be able to meet its financial obligations for the current year and subsequent two fiscal years.

Staff has since provided us with additional information not available to the Superintendent at the time of his recommendation or to the Board at the time of their action. We have discussed this information with the Superintendent and business staff. We understand that the Board and Superintendent are committed to taking the budget actions needed to keep the district solvent. Based on our review and analysis and the additional information we have received, we concur with the district's positive certification. However, because of our high level of concern regarding the district's financial condition, we require the following:

1. The district is to submit the 2001/02 budget to this office (prior to board adoption) on May 25th, the date the budget becomes available for public inspection. A Multiyear projection (MYP) for FY 2001/02, 2002/03 and 2003/04 is to be submitted with the final adopted budget. The projection to include all salary costs for all collective bargaining, management and non-represented staff, transfers of lottery monies to the Adult Fund and the repayment of the staff development audit finding costs to the State. We expect the MYP in our office no later than July 1, 2001.
2. The district will submit with the budget adoption a clear and complete analysis of budget actions taken to balance the 2001/02 budget. In addition, please address any issues that may be indicated in the Multiyear projection for future years. We know the District is facing significant budget challenges and we would expect the Board to take the appropriate actions to benefit the students and community of Berkeley.

313 W. Winton Ave.
Hayward, California
94544-1198

(510) 887-0152

3. An actuarial analysis of all the self-insurance obligations of the district is to be completed by June 30, 2001. The actuarial projected liability is to be recorded in the district's books, with a plan to reduce such liability. (See Governmental Accounting Standards Board (GASB) 10, paragraph 68 and Miller Governmental GAAP Guide 2001 edition 21.25)
4. A ledger report of the district's estimated actuals as of June 30, 2001 and the 2001/02 budget to be provided no later than July 1, 2001.
5. A reconciliation of the district cash with the Alameda County Treasurer as of April 30, 2001.
6. Maintenance of the integrity of all Funds by accounting for expenditures in the appropriate Funds, such as purchase of land, issuance of Certificates of Participation for capital expenditures, etc.
7. Adequate staffing of the business office to ensure successful conversion to the new financial system, timely and accurate yearend closing, and Standardized Account Code Structure (SACS) conversion.
8. A Multiyear projection for the current year 2000/01 through 2002/03 as a part of the Second Interim Report is to be provided as soon as possible.

The county appreciates the efforts of the business staff to further clarify the district's financial position as well as the Superintendent's direct involvement in the budget process. We know that the Berkeley school community is committed to serving students in a financially responsible manner. If you have any questions, please call Lou Highlander at (510) 670-4279.

Sincerely,



R. Michael Lenahan
Associate Superintendent, Business

ML:yb

cc: Stephen Goldstone, Interim Superintendent
George Sirogiannis, CBO
Sheila Jordan, Superintendent ACOE
Lou Highlander, ACOE

BERKELEY UNIFIED SCHOOL DISTRICT
Business Services Division

DATE: April 11, 2001
TO: Steve Goldstone, Interim Superintendent
FROM: George A. Sirogiannis, Chief Financial Officer

61 APR 17 AM 9:50
RECEIVED
OFFICE OF
SUPERINTENDENT
[Signature]

SUBJECT: 2nd Interim Report County Requirements

Steve,

You have requested that I give you by the end of the day a response to the County requirements regarding the 2nd Interim report. I have not seen the final letter from the County but I will respond to the original version. As you know, a significant amount of effort went into providing additional information to the County office in order to obtain the concurrence to the district's positive certification. The Superintendent's/Staff proposed budget reduction plan was also submitted in draft form and the County is aware that the plan is pending Board approval. The eight conditions placed on the district can be achieved as follows:

1. The pre-adoption budget will be submitted timely. This is in line with the original budget development timelines adopted by the Board. The multi year projection (MYP) will be a challenge not in the preparation of the numbers, but in the agreed upon action that will be taken. Most MYP show deficits in the out years and cuts will have to be built in order to balance.
2. The analysis of budget actions will be ready with the board package, so this requirement can be readily met.
3. On the actuarial study, I have contacted Cathy James, she knows our timelines and has assured me that this can be done. When the liability if any is quantified, then we can come up with an action plan for reduction as required by the accounting standards and present to the Board for approval.
4. A ledger report is a printout that can be readily provided.
5. The bank reconciliation has been a major challenge in the current fiscal year. I am confident my staff will get the reconciliation completed. Please note that this year, the County Treasurer is having problems with its new data system and has been unable to consistently provide timely statements to be used in this reconciliation. The County Office of Education is aware that this might be a potential roadblock.
6. We will certainly account for expenditures in their appropriate funds.
7. This one is beyond my control. I have requested for the filling of these positions, and personnel is working on it. Obtaining qualified staff has been a major challenge and we will continue to search for people.
8. We will start working on the MYP for the current year and the subsequent two years. This calculation will be meaningless unless the board has adopted an expenditure reduction plan for next year. The soonest I believe we can get this done is June 1, 2001.

This is a quick response to the County requirements. I will be glad to respond to any additional questions that you may have.

2001 – 2002 BUDGET

GENERAL FUND - UNRESTRICTED

March 5, 2001
Revised: April 18, 2001

| | |
|-----------------------------|----------------------|
| Revenue | \$66,177,000 |
| Expenses | - 70,827,000 |
| Sub-total | - 4,650,000 |
| Reserve shortfall (2000-01) | - 591,000 |
| Total | \$- 5,241,000 |

* This information does not contain the disputed waiver issue that could add an additional \$290,000 for 2000-01 and \$290,000 for 2001-02 to the deficit.

MEETING THE CHALLENGE

March 5, 2001
Revised: April 18, 2001

| | Scenario 1 | Scenario 2 |
|---|---------------------|---------------------|
| | \$-5,241,000 | \$-5,241,000 |
| Class Size Reduction Target (includes 4 FTE not included in 2000-01 budget for a total of 19 FTE) | 0 | 880,000 |
| BSEP Maintenance | 762,000 | 762,000 |
| District Maintenance | 0 | 1,250,000 |
| Sub total | \$-4,479,000 | \$-2,349,000 |
| Special Education Settlement | 41,000 | 41,000 |
| | 159,000 | 159,000 |
| Maximize desegregation income (2000-01 & 2001-02) | 680,000 | 680,000 |
| Attendance improvement (.5%) | 220,000 | 220,000 |
| Increase rental income | 50,000 | 50,000 |
| Mandated cost reimbursement | 50,000 | 50,000 |
| Sub total | \$-3,279,000 | \$-1,149,000 |
| <i>Interest income (current year)</i> | <i>150,000</i> | <i>150,000</i> |
| <i>Maximize desegregations income (1999-00)</i> | <i>340,000</i> | <i>340,000</i> |
| Sub total | \$-2,789,000 | \$- 659,000 |

| | | |
|---|-----------------------------|-------------------------|
| Energy savings (10%) | 180,000 | 180,000 |
| Legal expenses | 50,000 | 50,000 |
| Medical plan | 100,000 | 100,000 |
| Payroll/Personnel Accountability | 50,000 | 50,000 |
| Overtime | 50,000 | 50,000 |
| Special Education adjustments | 250,000 | 250,000 |
| Sub total | \$-2,109,000 | \$21,000 |
| <i>Adjust energy rate increase</i> | <i>100,000</i> | <i>100,000</i> |
| <i>Additional medical plan reduction</i> | <i>142,000</i> | <i>142,000</i> |
| <i>Sub total</i> | <i>\$- 1,867,000</i> | <i>\$263,000</i> |
| Reduction of 3% reserve as a result of the above | 65,000 | 129,000 |
| Sub total | \$-1,802,000 | \$392,000 |
| <i>Additional program adjustments to be identified at Board meeting(s) in May</i> | <i>\$ 848,000</i> | <i>\$ 848,000</i> |
| Total | \$-954,000 | \$1,240,000 |

TEACHER PROJECTIONS FOR FY 2002
Regular Education K-12 (w/o Special Education)

SUMMARY

| A | | | | | | |
|-------------------------------------|--------------|--------------|------------------|--------------|------------------|-------------------|
| | K - 3 | 4 - 5 | 6 | 7 - 8 | 9 - 12 | Enrichment |
| Class size ratios | 20:1 | 26:1 | 28:1 | 29:1 | 29:1 | none |
| FTE | 140.10 | 61.20 | 28.80 | 55.60 | 133.20 | 0.00 |
| Reduce First Estimate Budget | | | \$880,000 | | 13.70 FTE | |

| B | | | | | | |
|-------------------------------------|--------------|--------------|------------------|--------------|------------------|-------------------|
| | K - 3 | 4 - 5 | 6 | 7 - 8 | 9 - 12 | Enrichment |
| Class size ratios | 20:1 | 26:1 | 29:1 | 30:1 | 30:1 | by formula |
| FTE | 140.10 | 61.20 | 27.80 | 53.70 | 128.80 | 7.90 |
| Reduce First Estimate Budget | | | \$880,000 | | 13.30 FTE | |

| C | | | | | | |
|-------------------------------------|--------------|--------------|------------------|--------------|------------------|-------------------|
| | K - 3 | 4 - 5 | 6 | 7 - 8 | 9 - 12 | Enrichment |
| Class size ratios | 20:1 | 26:1 | 28:1 | 30:1 | 30:1 | by formula |
| FTE | 140.10 | 61.20 | 28.80 | 53.70 | 128.80 | 7.90 |
| Reduce First Estimate Budget | | | \$834,226 | | 12.30 FTE | |

| D | | | | | | |
|-------------------------------------|--------------|--------------|------------------|--------------|-----------------|-------------------|
| | K - 3 | 4 - 5 | 6 | 7 - 8 | 9 - 12 | Enrichment |
| Class size ratios | 20:1 | 26:1 | 28:1 | 29:1 | 29:1 | reduced |
| FTE | 140.10 | 61.20 | 28.80 | 55.60 | 133.20 | 4.00 |
| Reduce First Estimate Budget | | | \$665,757 | | 9.70 FTE | |

| E | | | | | | |
|-------------------------------------|--------------|--------------|------------------|--------------|-----------------|-------------------|
| | K - 3 | 4 - 5 | 6 | 7 - 8 | 9 - 12 | Enrichment |
| Class size ratios | 20:1 | 26:1 | 29:1 | 29:1 | 29:1 | by formula |
| FTE | 140.10 | 61.20 | 27.80 | 55.60 | 133.20 | 7.50 |
| Reduce First Estimate Budget | | | \$490,269 | | 7.20 FTE | |

| F | | | | | | |
|-------------------------------------|--------------|--------------|------------------|--------------|-----------------|-------------------|
| | K - 3 | 4 - 5 | 6 | 7 - 8 | 9 - 12 | Enrichment |
| Class size ratios | 20:1 | 26:1 | 28:1 | 29:1 | 29:1 | by formula |
| FTE | 140.10 | 61.20 | 28.80 | 55.60 | 133.20 | 7.50 |
| Reduce First Estimate Budget | | | \$420,074 | | 6.20 FTE | |

| G | | | | | | |
|-------------------------------------|--------------|--------------|------------------|--------------|-----------------|-------------------|
| | K - 3 | 4 - 5 | 6 | 7 - 8 | 9 - 12 | Enrichment |
| Class size ratios | 20:1 | 26:1 | 28:1 | 28:1 | 28:1 | reduced |
| FTE | 140.10 | 61.20 | 28.80 | 57.60 | 138.00 | 3.00 |
| Reduce First Estimate Budget | | | \$258,627 | | 3.60 FTE | |

TEACHER PROJECTIONS FOR FY 2002 - K - 3 @ 20/4 - 5 @ 26/6 @ 28/7-12 @ 29 (# enrichment)

A

Regular Education K-12 (w/o Special Education)

| GRADE LEVELS | A | B | C | D | E | F |
|-------------------------------------|-----------------------|--|-----------------------------------|--|--------------------------------|---|
| | ENROLLMENT 2001/02 | GENERAL FUND FTE PROJECTIONS @ 32/35:1 | BSEP FUNDED FTE (DIFF. COLUMN) | TOTAL FTE PROJECTIONS @ 26/28/29:1 K-3 @ 26:1 | CLASS SIZE REDUCTION FTE | TOTAL FTE PROJECTIONS @ 20/26/28/29:1 |
| Kindergarten | 660 | 20.63 | 4.37 | 25.00 | 8.00 | 33.00 |
| Grades 1-3 | 2,053 | 64.16 | 14.84 | 79.00 | 24.00 | 103.00 |
| Release Time 1-3 | | 2.57 | 0.63 | 3.20 | 0.90 | 4.10 |
| Grades 4-5 | 1,313 | 41.03 | 9.97 | 51.00 | 0.00 | 51.00 |
| Release Time 4-5 | | 8.21 | 1.99 | 10.20 | 0.00 | 10.20 |
| Grade 6 | 672 | 19.20 | 4.80 | 24.00 | 0.00 | 24.00 |
| Release Time 6 | | 3.84 | 0.96 | 4.80 | 0.00 | 4.80 |
| Grades 7-8 | 1,343 | 46.05 | 9.55 | 55.60 | 0.00 | 55.60 |
| Grades 9-12 | 3,220 | 110.40 | 22.80 | 133.20 | 0.00 | 133.20 |
| Independent Study | 160 | 6.60 | 0.00 | 6.60 | 0.00 | 6.60 |
| TOTAL ENROLLMENT | 9,421 | | | | | |
| TOTAL FTE | | 322.69 | 69.91 | 392.60 | 32.90 | 425.50 |
| <hr/> | | | | | | |
| PROJECTED COSTS | Rate per FTE | | | | | |
| Salaries & Employer paid Fringe | 60,075 | \$19,385,602 | \$4,199,843 | \$23,585,445 | \$1,976,468 | \$25,561,913 |
| Substitutes | 1,238 | | 86,549 | | 40,730 | |
| Direct Support | 8,882 | | 620,941 | | | |
| Administrative Support | | | 326,130 | | | |
| TOTAL BSEP CONTRIBUTION | | | \$5,233,463 | | \$2,017,198 | |
| BSEP Available | | | <u>\$5,300,000</u> | | | |
| Difference | | | 66,537 | Excess | | |
| Reduce First Estimate Budget | | | \$880,000 | | 13.70 FTE | |

TEACHER PROJECTIONS FOR FY 2002 - K - 3 @ 20/4 - 5 @ 26/6 @ 29/7-12 @ 30

B

Regular Education K-12 (w/o Special Education)

| GRADE LEVELS | A | B | C | D | E | F |
|-------------------|-----------------------|--|-----------------------------------|---|--------------------------------|---|
| | ENROLLMENT 2001/02 | GENERAL FUND FTE PROJECTIONS @ 32/35:1 | BSEP FUNDED FTE (DIFF. COLUMN) | TOTAL FTE PROJECTIONS @ 29/30:1 K-5 @ 26:1 | CLASS SIZE REDUCTION FTE | TOTAL FTE PROJECTIONS @ 20/26/29/30:1 |
| Kindergarten | 660 | 20.63 | 4.37 | 25.00 | 8.00 | 33.00 |
| Grades 1-3 | 2,053 | 64.16 | 14.84 | 79.00 | 24.00 | 103.00 |
| Release Time 1-3 | | 2.57 | 0.63 | 3.20 | 0.90 | 4.10 |
| Grades 4-5 | 1,313 | 41.03 | 9.97 | 51.00 | 0.00 | 51.00 |
| Release Time 4-5 | | 8.21 | 1.99 | 10.20 | 0.00 | 10.20 |
| Grade 6 | 672 | 19.20 | 4.00 | 23.20 | 0.00 | 23.20 |
| Release Time 6 | | 3.84 | 0.76 | 4.60 | 0.00 | 4.60 |
| Grades 7-8 | 1,343 | 46.05 | 7.65 | 53.70 | 0.00 | 53.70 |
| Grades 9-12 | | | | | | |
| Basic 5/6 Formula | 3,220 | 110.40 | 18.40 | 128.80 | 0.00 | 128.80 |
| Enrichment | | | 7.90 | 7.90 | 0.00 | 7.90 |
| Independent Study | 160 | 6.40 | 0.00 | 6.40 | 0.00 | 6.40 |
| TOTAL ENROLLMENT | 9,421 | | | | | |
| TOTAL FTE | | 322.49 | 70.51 | 393.00 | 32.90 | 425.90 |

Rate per FTE

| PROJECTED COSTS | A | B | C | D | E | F |
|---------------------------------|--------|--------------|-------------|--------------|-------------|--------------|
| Salaries & Employer paid Fringe | 60,075 | \$19,373,587 | \$4,235,888 | \$23,609,475 | \$1,976,468 | \$25,585,943 |
| Substitutes | 1,238 | | 87,291 | | 40,730 | |
| Direct Support | 8,882 | | 626,270 | | | |
| Administrative Support | | | 326,130 | | | |
| TOTAL BSEP/CSR CONTRIBUTION | | | \$5,275,579 | | \$2,017,198 | |
| BSEP Available | | | \$5,300,000 | | | |
| Difference | | | 24,421 | Excess | | |

Reduce First Estimate Budget

\$880,000

13.30 FTE

TEACHER PROJECTIONS FOR FY 2002 - K - 3 @ 20/4 - 5 @ 26/6 @ 28/7-12 @ 30

C

Regular Education K-12 (w/o Special Education)

| GRADE LEVELS | A | B | C | D | E | F |
|-------------------------------------|-----------------------|--|-----------------------------------|---|--------------------------------|---|
| | ENROLLMENT 2001/02 | GENERAL FUND FTE PROJECTIONS @ 32/35:1 | BSEP FUNDED FTE (DIFF. COLUMN) | TOTAL FTE PROJECTIONS @ 28/30:1 K-5 @ 26:1 | CLASS SIZE REDUCTION FTE | TOTAL FTE PROJECTIONS @ 20/26/29/30:1 |
| Kindergarten | 660 | 20.63 | 4.37 | 25.00 | 8.00 | 33.00 |
| Grades 1-3 | 2,053 | 64.16 | 14.84 | 79.00 | 24.00 | 103.00 |
| Release Time 1-3 | | 2.57 | 0.63 | 3.20 | 0.90 | 4.10 |
| Grades 4-5 | 1,313 | 41.03 | 9.97 | 51.00 | 0.00 | 51.00 |
| Release Time 4-5 | | 8.21 | 1.99 | 10.20 | 0.00 | 10.20 |
| Grade 6 | 672 | 19.20 | 4.80 | 24.00 | 0.00 | 24.00 |
| Release Time 6 | | 3.84 | 0.96 | 4.80 | 0.00 | 4.80 |
| Grades 7-8 | 1,343 | 46.05 | 7.65 | 53.70 | 0.00 | 53.70 |
| Grades 9-12 | | | | | | |
| Basic 5/6 Formula | 3,220 | 110.40 | 18.40 | 128.80 | 0.00 | 128.80 |
| Enrichment | | | 7.90 | 7.90 | 0.00 | 7.90 |
| Independent Study | 160 | 6.40 | 0.00 | 6.40 | 0.00 | 6.40 |
| TOTAL ENROLLMENT | 9,421 | | | | | |
| TOTAL FTE | | 322.49 | 71.51 | 394.00 | 32.90 | 426.90 |
| <hr/> | | | | | | |
| Rate per FTE | | | | | | |
| PROJECTED COSTS | | | | | | |
| Salaries & Employer paid Fringe | 60,075 | \$19,373,587 | \$4,295,963 | \$23,669,550 | \$1,976,468 | \$25,646,018 |
| Substitutes | 1,238 | | 88,529 | | 40,730 | |
| Direct Support | 8,882 | | 635,152 | | | |
| Administrative Support | | | 326,130 | | | |
| TOTAL BSEP/CSR CONTRIBUTION | | | \$5,345,774 | | \$2,017,198 | |
| BSEP Available | | | <u>\$5,300,000</u> | | | |
| Difference | | | (45,774) | | | |
| Reduce First Estimate Budget | | | \$834,226 | | 12.30 FTE | |

TEACHER PROJECTIONS FOR FY 2002 - K -3 @ 20/4 - 5 @ 26/6 @ 28/7-12 @ 29 (reduced enrichment)

D

Regular Education K-12 (w/o Special Education)

| GRADE LEVELS | A | B | C | D | E | F |
|-------------------------------------|-----------------------|--|-----------------------------------|--|--------------------------------|---|
| | ENROLLMENT 2001/02 | GENERAL FUND FTE PROJECTIONS @ 32/35:1 | BSEP FUNDED FTE (DIFF. COLUMN) | TOTAL FTE PROJECTIONS @ 26/28/29:1 K-5 @ 26:1 | CLASS SIZE REDUCTION FTE | TOTAL FTE PROJECTIONS @ 20/26/28/29:1 |
| Kindergarten | 660 | 20.63 | 4.37 | 25.00 | 8.00 | 33.00 |
| Grades 1-3 | 2,053 | 64.16 | 14.84 | 79.00 | 24.00 | 103.00 |
| Release Time 1-3 | | 2.57 | 0.63 | 3.20 | 0.90 | 4.10 |
| Grades 4-5 | 1,313 | 41.03 | 9.97 | 51.00 | 0.00 | 51.00 |
| Release Time 4-5 | | 8.21 | 1.99 | 10.20 | 0.00 | 10.20 |
| Grade 6 | 672 | 19.20 | 4.80 | 24.00 | 0.00 | 24.00 |
| Release Time 6 | | 3.84 | 0.96 | 4.80 | 0.00 | 4.80 |
| Grades 7-8 | 1,343 | 46.05 | 9.55 | 55.60 | 0.00 | 55.60 |
| Grades 9-12 | | | | | | |
| Basic 5/6 Formula | 3,220 | 110.40 | 22.80 | 133.20 | 0.00 | 133.20 |
| Enrichment | | | 4.00 | 4.00 | 0.00 | 4.00 |
| Independent Study | 160 | 6.60 | 0.00 | 6.60 | 0.00 | 6.60 |
| TOTAL ENROLLMENT | 9,421 | | | | | |
| TOTAL FTE | | 322.69 | 73.91 | 396.60 | 32.90 | 429.50 |
| <hr/> | | | | | | |
| PROJECTED COSTS | Rate per FTE | | | | | |
| Salaries & Employer paid Fringe | 60,075 | \$19,385,602 | \$4,440,143 | \$23,825,745 | \$1,976,468 | \$25,802,213 |
| Substitutes | 1,238 | | 91,501 | | 40,730 | |
| Direct Support | 8,882 | | 656,469 | | | |
| Administrative Support | | | 326,130 | | | |
| TOTAL BSEP/CSR CONTRIBUTION | | | \$5,514,243 | | \$2,017,198 | |
| BSEP Available | | | \$5,300,000 | | | |
| Difference | | | (214,243) | | | |
| Reduce First Estimate Budget | | | \$665,757 | | 9.70 FTE | |

TEACHER PROJECTIONS FOR FY 2002 - K - 3 @ 20/4 - 5 @ 26/6-12 @ 29

E

Regular Education K-12 (w/o Special Education)

| GRADE LEVELS | A | B | C | D | E | F |
|-------------------------------------|-----------------------|--|-----------------------------------|---------------------------------------|--------------------------------|--|
| | ENROLLMENT 2001/02 | GENERAL FUND FTE PROJECTIONS @ 32/35:1 | BSEP FUNDED FTE (DIFF. COLUMN) | TOTAL FTE PROJECTIONS @ 26/29:1 | CLASS SIZE REDUCTION FTE | TOTAL FTE PROJECTIONS @ 20/26/29:1 |
| Kindergarten | 660 | 20.63 | 4.37 | 25.00 | 8.00 | 33.00 |
| Grades 1-3 | 2,053 | 64.16 | 14.84 | 79.00 | 24.00 | 103.00 |
| Release Time 1-3 | | 2.57 | 0.63 | 3.20 | 0.90 | 4.10 |
| Grades 4-5 | 1,313 | 41.03 | 9.97 | 51.00 | 0.00 | 51.00 |
| Release Time 4-5 | | 8.21 | 1.99 | 10.20 | 0.00 | 10.20 |
| Grade 6 | 672 | 19.20 | 4.00 | 23.20 | 0.00 | 23.20 |
| Release Time 6 | | 3.84 | 0.76 | 4.60 | 0.00 | 4.60 |
| Grades 7-8 | 1,343 | 46.05 | 9.55 | 55.60 | 0.00 | 55.60 |
| Grades 9-12 | | | | | | |
| Basic 5/6 Formula | 3,220 | 110.40 | 22.80 | 133.20 | 0.00 | 133.20 |
| Enrichment | | | 7.50 | 7.50 | 0.00 | 7.50 |
| Independent Study | 160 | 6.60 | 0.00 | 6.60 | 0.00 | 6.60 |
| TOTAL ENROLLMENT | 9,421 | | | | | |
| TOTAL FTE | | 322.69 | 76.41 | 399.10 | 32.90 | 432.00 |
| Rate per FTE | | | | | | |
| PROJECTED COSTS | | | | | | |
| Salaries & Employer paid Fringe | 60,075 | \$19,385,602 | \$4,590,331 | \$23,975,932 | \$1,976,468 | \$25,952,400 |
| Substitutes | 1,238 | | 94,596 | | 40,730 | |
| Direct Support | 8,882 | | 678,674 | | | |
| Administrative Support | | | 326,130 | | | |
| TOTAL BSEP/CSR CONTRIBUTION | | | \$5,689,731 | | \$2,017,198 | |
| BSEP Available | | | <u>\$5,300,000</u> | | | |
| Difference | | | (389,731) | | | |
| Reduce First Estimate Budget | | | \$490,269 | | 7.20 FTE | |

TEACHER PROJECTIONS FOR FY 2002 - K - 3 @ 20/4 - 5 @ 26/6 @ 28/7-12 @ 29

F

Regular Education K-12 (w/o Special Education)

| GRADE LEVELS | A | B | C | D | E | F |
|-------------------|-----------------------|--|-----------------------------------|--|--------------------------------|---|
| | ENROLLMENT 2001/02 | GENERAL FUND FTE PROJECTIONS @ 32/35:1 | BSEP FUNDED FTE (DIFF. COLUMN) | TOTAL FTE PROJECTIONS @ 26/28/29:1 | CLASS SIZE REDUCTION FTE | TOTAL FTE PROJECTIONS @ 20/26/28/29:1 |
| Kindergarten | 660 | 20.63 | 4.37 | 25.00 | 8.00 | 33.00 |
| Grades 1-3 | 2,053 | 64.16 | 14.84 | 79.00 | 24.00 | 103.00 |
| Release Time 1-3 | | 2.57 | 0.63 | 3.20 | 0.90 | 4.10 |
| Grades 4-5 | 1,313 | 41.03 | 9.97 | 51.00 | 0.00 | 51.00 |
| Release Time 4-5 | | 8.21 | 1.99 | 10.20 | 0.00 | 10.20 |
| Grade 6 | 672 | 19.20 | 4.80 | 24.00 | 0.00 | 24.00 |
| Release Time 6 | | 3.84 | 0.96 | 4.80 | 0.00 | 4.80 |
| Grades 7-8 | 1,343 | 46.05 | 9.55 | 55.60 | 0.00 | 55.60 |
| Grades 9-12 | | | | | | |
| Basic 5/6 Formula | 3,220 | 110.40 | 22.80 | 133.20 | 0.00 | 133.20 |
| Enrichment | | | 7.50 | 7.50 | 0.00 | 7.50 |
| Independent Study | 160 | 6.60 | 0.00 | 6.60 | 0.00 | 6.60 |
| TOTAL ENROLLMENT | 9,421 | | | | | |
| TOTAL FTE | | 322.69 | 77.41 | 400.10 | 32.90 | 433.00 |

Rate per FTE

| PROJECTED COSTS | A | B | C | D | E | F |
|---------------------------------|--------|--------------|--------------------|--------------|-------------|--------------|
| Salaries & Employer paid Fringe | 60,075 | \$19,385,602 | \$4,650,406 | \$24,036,007 | \$1,976,468 | \$26,012,475 |
| Substitutes | 1,238 | | 95,834 | | 40,730 | |
| Direct Support | 8,882 | | 687,556 | | | |
| Administrative Support | | | 326,130 | | | |
| TOTAL BSEP/CSR CONTRIBUTION | | | \$5,759,926 | | \$2,017,198 | |
| BSEP Available | | | <u>\$5,300,000</u> | | | |
| Difference | | | (459,926) | | | |

Reduce First Estimate Budget

\$420,074

6.20 FTE

TEACHER PROJECTIONS FOR FY 2002 - K - 3 @ 20/4 - 5 @ 26/6-12 @ 28 (reduced enrichment)

G

Regular Education K-12 (w/o Special Education)

| GRADE LEVELS | A | B | C | D | E | F |
|-------------------------------------|-----------------------|--|-----------------------------------|---------------------------------------|--------------------------------|--|
| | ENROLLMENT 2001/02 | GENERAL FUND FTE PROJECTIONS @ 32/35:1 | BSEP FUNDED FTE (DIFF. COLUMN) | TOTAL FTE PROJECTIONS @ 26/29:1 | CLASS SIZE REDUCTION FTE | TOTAL FTE PROJECTIONS @ 20/26/29:1 |
| Kindergarten | 660 | 20.63 | 4.37 | 25.00 | 8.00 | 33.00 |
| Grades 1-3 | 2,053 | 64.16 | 14.84 | 79.00 | 24.00 | 103.00 |
| Release Time 1-3 | | 2.57 | 0.63 | 3.20 | 0.90 | 4.10 |
| Grades 4-5 | 1,313 | 41.03 | 9.97 | 51.00 | 0.00 | 51.00 |
| Release Time 4-5 | | 8.21 | 1.99 | 10.20 | 0.00 | 10.20 |
| Grade 6 | 672 | 19.20 | 4.80 | 24.00 | 0.00 | 24.00 |
| Release Time 6 | | 3.84 | 0.96 | 4.80 | 0.00 | 4.80 |
| Grades 7-8 | 1,343 | 46.05 | 11.55 | 57.60 | 0.00 | 57.60 |
| Grades 9-12 | | | | | | |
| Basic 5/6 Formula | 3,220 | 110.40 | 27.60 | 138.00 | 0.00 | 138.00 |
| Enrichment | | | 3.00 | 3.00 | 0.00 | 3.00 |
| Independent Study | 160 | 6.90 | 0.00 | 6.90 | 0.00 | 6.90 |
| TOTAL ENROLLMENT | 9,421 | | | | | |
| TOTAL FTE | | 322.99 | 79.71 | 402.70 | 32.90 | 435.60 |
| <hr/> | | | | | | |
| PROJECTED COSTS | Rate per FTE | | | | | |
| Salaries & Employer paid Fringe | 60,075 | \$19,403,624 | \$4,788,578 | \$24,192,203 | \$1,976,468 | \$26,168,670 |
| Substitutes | 1,238 | | 98,681 | | 40,730 | |
| Direct Support | 8,882 | | 707,984 | | | |
| Administrative Support | | | 326,130 | | | |
| TOTAL BSEP/CSR CONTRIBUTION | | | \$5,921,373 | | \$2,017,198 | |
| BSEP Available | | | <u>\$5,300,000</u> | | | |
| Difference | | | (621,373) | | | |
| Reduce First Estimate Budget | | | \$258,627 | 3.60 FTE | | |

SCHOOL SITE ADMINISTRATION SUPPORT - FY2002 ESTIMATE

The support contribution is based on the ratio of total K-5 teachers to BSEP funded teachers for a

| | |
|----------------------------|--------|
| Total K-5 Teachers | 201.30 |
| BSEP K-5 Teachers | 31.80 |
| Bsep Teachers as a % Total | 15.80% |

| SITE SUPPORT COSTS: | TOTAL | BSEP |
|-------------------------------|--------------|--------------------------------|
| Principals/Secretaries/Office | \$1,725,732 | \$272,666 |
| Library Media | 276,513 | \$43,689 |
| Student Services | 61,865 | <u>\$9,775</u> |
| TOTAL | | <u><u>\$326,130</u></u> |